

The Global Maritime and Border Security Market 2014–2024

Report Price: US\$ 4,800 (Single
User)



Summary

“The Global Maritime and Border Security Market 2014–2024” offers the reader detailed analysis of the global maritime and border security market over the next ten years, alongside potential market opportunities to enter the industry, using detailed market size forecasts.

The demand for maritime and border security equipment is anticipated to be driven by internal security threats, such as terrorism, threats to sovereign integrity, illegal border infiltration, piracy, drug trafficking, and critical infrastructure security, among several others. The market is expected to be dominated by Asia Pacific, followed by North America and the Middle East. The Asia Pacific region accounts for the highest expenditure in the homeland security sector as emerging economies, such as India and China execute extensive modernization programs for their respective maritime and border security forces owing to a number of issues such as territorial conflicts and terrorism.

“The Global Maritime and Border Security Market 2014–2024” provides detailed analysis of the current industry size and growth expectations from 2014 to 2024, including highlights of key growth stimulators. It also benchmarks the industry against key global markets and provides a detailed understanding of emerging opportunities in specific areas.

Key Findings

Incidences such as the September 11 attacks on the World Trade Center, the 2008 Mumbai terror attacks in India and the 2004 hostage situation in Beslan, Russia, have largely worked to awaken countries to the reality of cross-border terrorism and highlighted the importance of sustained spending on advanced homeland security solutions with border and maritime security assuming primary importance.

The anticipation of such threats has not reduced in any way and more countries world over are now finding themselves increasingly vulnerable to terrorist. Since coastal and border areas are the primary line of defense for government authorities to protect citizens and critical national infrastructure maritime and border security is anticipated to attract sustained investment throughout the forecast period and beyond.

Key Features and Benefits

The report provides detailed analysis of the market for maritime and border security systems during 2014–2024, including the factors that influence why countries are investing or cutting expenditure on these segments. It provides detailed expectations of growth rates and projected total expenditure.

Pioneering countries in the maritime and border security domain such as Israel, the US and the UK, have suggested that much work could be done to leverage existing technology in order to enhance various functions that are performed under the maritime and border security domain. The requirement of several technology solutions, such as advanced surveillance systems aimed at preventing unauthorized access to secure areas, motion tracking cameras and thermal imaging systems, video surveillance turrets and electronic sensors to prevent unauthorized opening of containers in transit, have already been identified by these

The Global Maritime and Border Security Market 2014–2024

countries. A number of these technologies have already been deployed while some are in the development stage and several countries that face sustained threat levels have sanctioned the deployment of such equipment in the near future.

SAMPLE PAGES

The Global Maritime and Border Security Market 2014–2024

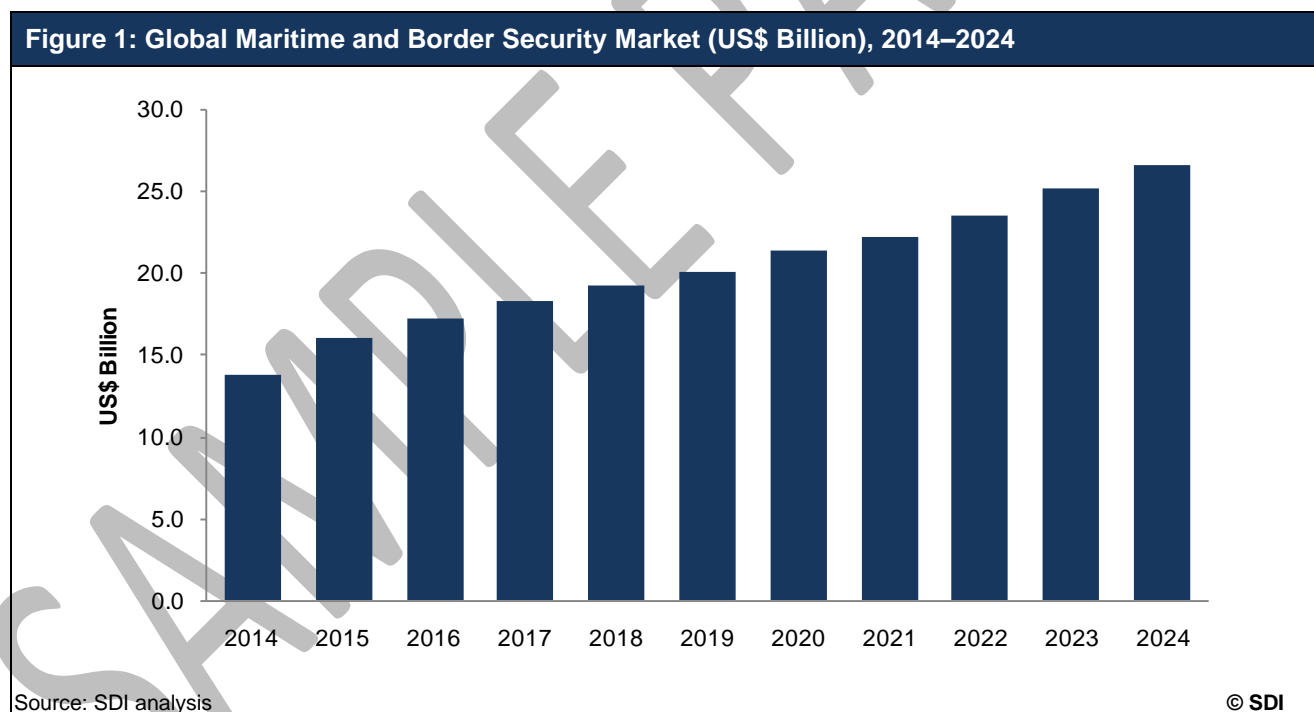
1 Global Maritime and Border Security Market Size and Drivers

1.1 Maritime and Border Security Market Size and Forecast 2014–2024

1.1.1 Global maritime and border security market to show positive growth during the forecast period

The global maritime and border security market is estimated to value US\$XX billion in 2014 and increase at a CAGR of XX% during the forecast period, to reach its peak of US\$XX billion by 2024. The market consists of four categories: border surveillance and detection, border infrastructure protection, maritime surveillance and detection and maritime infrastructure and protection. The maritime surveillance and detection segment is expected to account for XX% of the global maritime and border security market, followed by border surveillance and detection, border infrastructure protection and maritime infrastructure and protection segments with a share of XX%, XX% and XX% respectively. During the forecast period, the cumulative global expenditure on maritime and border security is expected to reach US\$XX billion.

The chart below shows the expected maritime and border security market value during 2014–2024:



The Global Maritime and Border Security Market 2014–2024

1.2 Global Maritime and border Security Market – Regional Analysis

1.2.1 North America contributes substantially to the global Maritime and border Security market

North American maritime and border security spending consists primarily of US expenditure, with Canada contributing a much smaller share. Even though the US is expected to follow past trends and record budget cuts during the forecast period, these cuts are not expected to affect the country's homeland security procurement programs which aim to acquire equipment for maritime and border security. The US Department of Homeland Security (DHS) has been witnessing excessive spending in this sector, prompting the DHS to authorize an Efficiency Review initiative in 2010, which was thereafter implemented departmentally and delivered administrative savings of more than US\$XX million in 2011. As such, the budget for maritime and border security focuses on the preservation of essential frontline operations while decreasing administration and overhead costs. Maritime and border surveillance and detection segments are anticipated to account for the largest share of expenditure by the US owing to a new border security bill that has been introduced in the senate to entail substantial increases in the country's expenditure on equipment procurement for the Customs and Border patrol agency which oversees border security in the US. Expenditure on maritime security is anticipated to be driven by the country's focus on procuring new vessels for the Coast Guard as the service's existing fleet of patrol and surveillance vessels reach the end of their stipulated service lives. Canadian expenditure in the sector is also anticipated to be dominated by the Maritime surveillance and detection segment which will see sustained investment aimed at procuring vessels for its Coast Guard. Border surveillance and detection is anticipated to account for the next largest segment of expenditure in the country as it procures geospatial intelligence equipment along with thermal imaging systems for the Canadian Border Patrol.

North America is the second highest spender in the maritime and border security sector after Asia Pacific, and accounts for XX% of the global market. Asia Pacific is expected to account for the largest share of the market at XX% while the Middle East will account for XX% of the global expenditure in the domain. This will be largely driven by the efforts of countries such as China, India, and Saudi Arabia to enhance their existing maritime and border security setups. Russia will lead the European region to account for XX% of the market, while Latin America and Africa would share XX% and XX% of the global maritime and border security market respectively.

The Global Maritime and Border Security Market 2014–2024

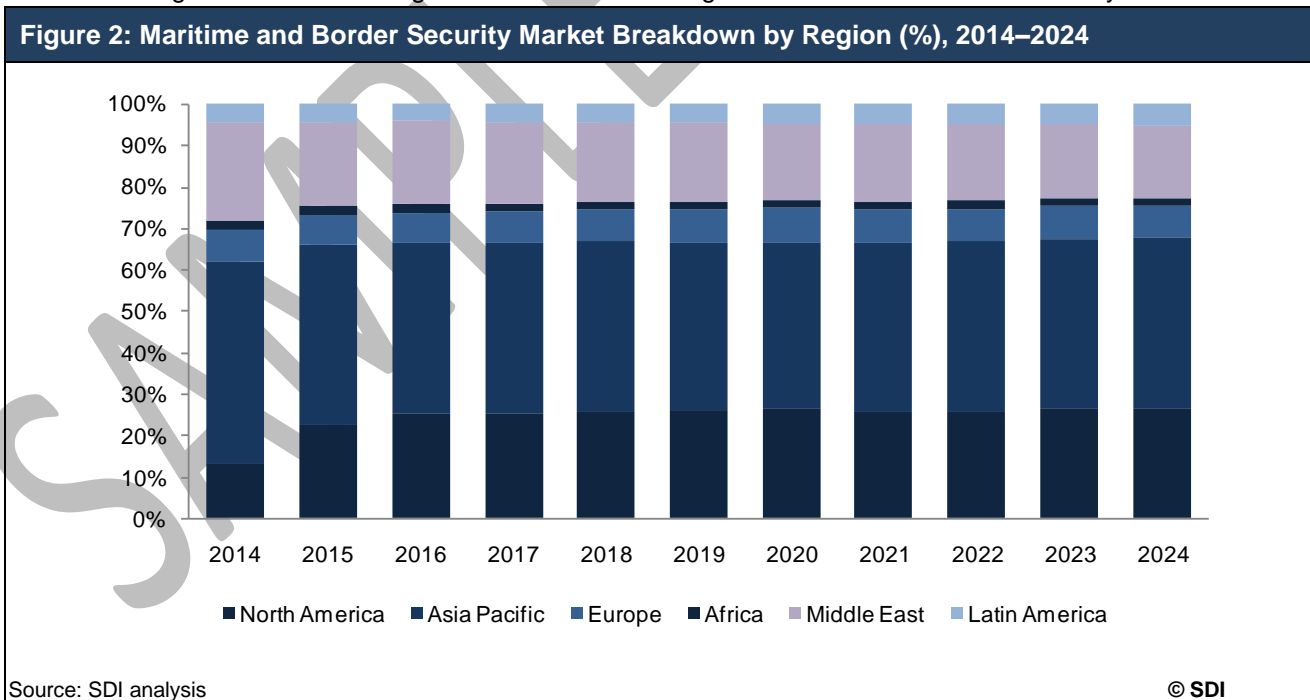
The table below gives a brief overview of the global maritime and border security protection market:

Table 1: Global Maritime and Border Security Market Overview				
Region	Market in 2014	Market in 2024	Total Market (2014–2024)	Annualized growth/decline (2014–2024)
Asia-Pacific	US\$XX billion	US\$XX billion	US\$XX billion	XX%
North America	US\$XX billion	US\$XX billion	US\$XX billion	XX%
Middle East	US\$XX billion	US\$XX billion	US\$XX billion	XX%
Europe	US\$XX billion	US\$XX billion	US\$XX billion	XX%
Latin America	US\$XX billion	US\$XX billion	US\$XX billion	XX%
Africa	US\$XX billion	US\$XX billion	US\$XX billion	XX%
Total Maritime and border security market	US\$XX billion	US\$XX billion	US\$XX billion	XX%

Source: SDI analysis

© SDI

The following chart shows the regional breakdown of the global maritime and border security market:



Source: SDI analysis

© SDI

2 SWOT Analysis of the Maritime and Border Security Market

Table 2: SWOT Analysis of the Maritime and Border Security market

Strengths	Weaknesses
Opportunities	Threats

Source: SDI analysis © SDI

3 Country Analysis – Maritime and Border Security Market

3.1 United States Market Size and Forecast 2014–2024

The US has the world’s second largest budget for maritime and border security, with a total estimated spend of US\$XX billion in 2014, which is expected to increase at a CAGR of XX%, to reach US\$XX billion by 2024. Both maritime and border security have been critical areas of activity for the US as is evident from the Obama administration’s increased emphasis on enhancing capabilities and preparedness of specific homeland security departments such as Customs and Border Protection (CBP) and Coast Guard. The Maritime Surveillance and Detection segment is expected to account for the largest segment of expenditure in the US primarily due to the procurement of several cutters and patrol craft. Further expenditure in this segment is driven by the coast guard re-authorization bill for 2015 which mandates the procurement of new arctic ice breakers, as well as the upgrade of existing vessels in order to maintain US presence in the polar region and carry out surveillance activities. Border surveillance and detection is anticipated to account for the second largest segment of expenditure in the US because of a new legislation introduced in the US senate in 2013, which mandates the purchase of several models of helicopters and radar equipment for deployment along the US-Mexican border. This legislation advocates spending an amount close to US\$XX billion over the next decade to hire more than XX new Border Patrol agents in addition to a budget allocation of approximately US\$XX billion for the acquisition of state-of-the-art border security equipment.

The third largest segment of expenditure by the US government is expected to be border infrastructure and protection, as most of the country’s capital expenditure is anticipated to be directed towards the procurement of surveillance and patrol capabilities, leaving a smaller portion of the homeland security budget for investment in border infrastructure. Expenditure in this segment is driven mainly by the border security bill, introduced in the senate in 2013, which allocated US\$XX billion to build 350 miles of fencing along the US-Mexico border in addition to regular homeland security border protection undertakings including the annual facilities maintenance, repairs, and operation program, and the consolidation of the National Targeting Center (NTC). US spending on maritime infrastructure and protection is anticipated to account for the lowest segment of expenditure, with the majority of spending in this domain driven by the Port Security Grant Program (PSGP) which supports port resilience and recovery capabilities in addition to enhancing IED and chemical, biological, radiological, nuclear, explosive (CBRNE) prevention, protection, response and support capabilities. Given such robust activity in the US homeland security domain, the market for maritime and border security is anticipated to witness substantial investment over the forecast period. Cumulatively, the US government is expected to spend US\$XX billion on maritime and border security during the forecast period.

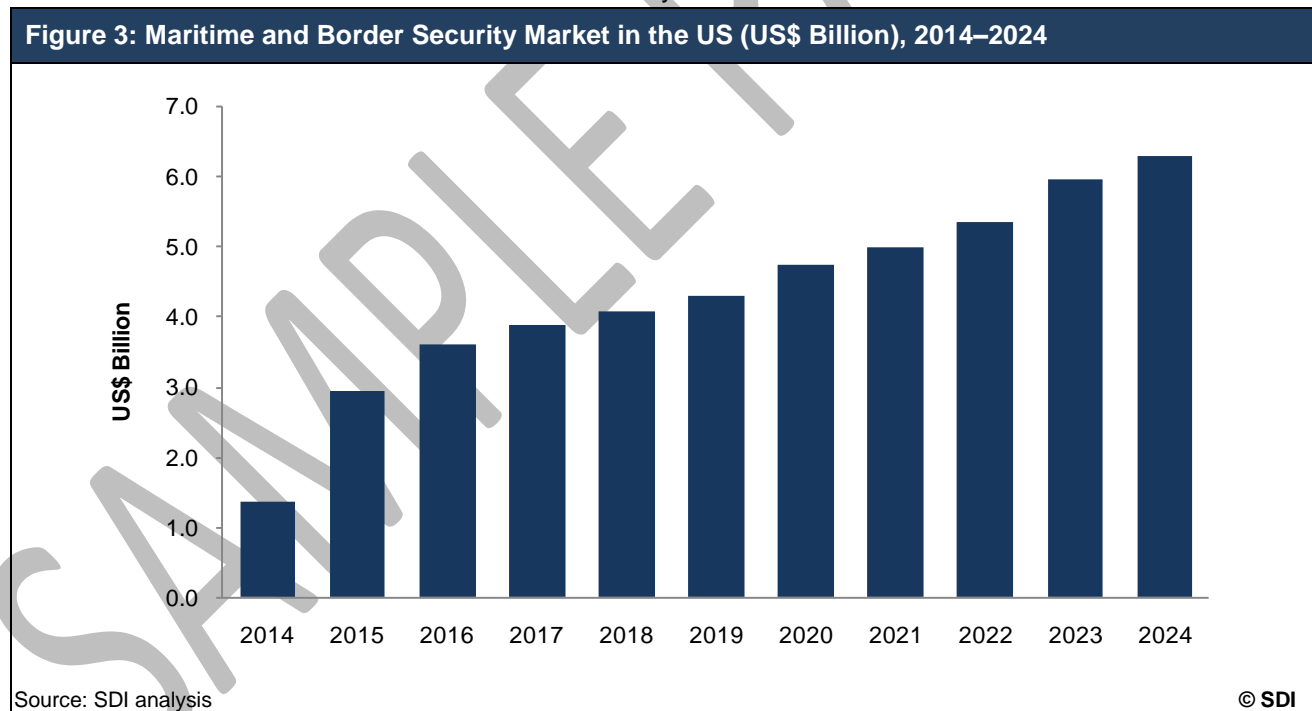
The Global Maritime and Border Security Market 2014–2024

The table below gives a brief overview of the US maritime and border security market:

Table 3: US Maritime and Border Security Market Overview				
Particulars	Market in 2014	Market in 2024	Total Market (2014–2024)	Annualized growth/decline (2014–2024)
Maritime surveillance and detection	US\$XX million	US\$XX billion	US\$XX billion	XX%
Border surveillance and detection	US\$XX million	US\$XX billion	US\$XX billion	XX%
Border infrastructure and protection	US\$XX million	US\$XX billion	US\$XX billion	XX%
Maritime infrastructure and protection	US\$XX million	US\$XX billion	US\$XX billion	XX%
Total maritime and border security market	US\$XX billion	US\$XX billion	US\$XX billion	XX%

Source: SDI analysis © SDI

The chart below shows the maritime and border security market size in the US between 2014 and 2024:



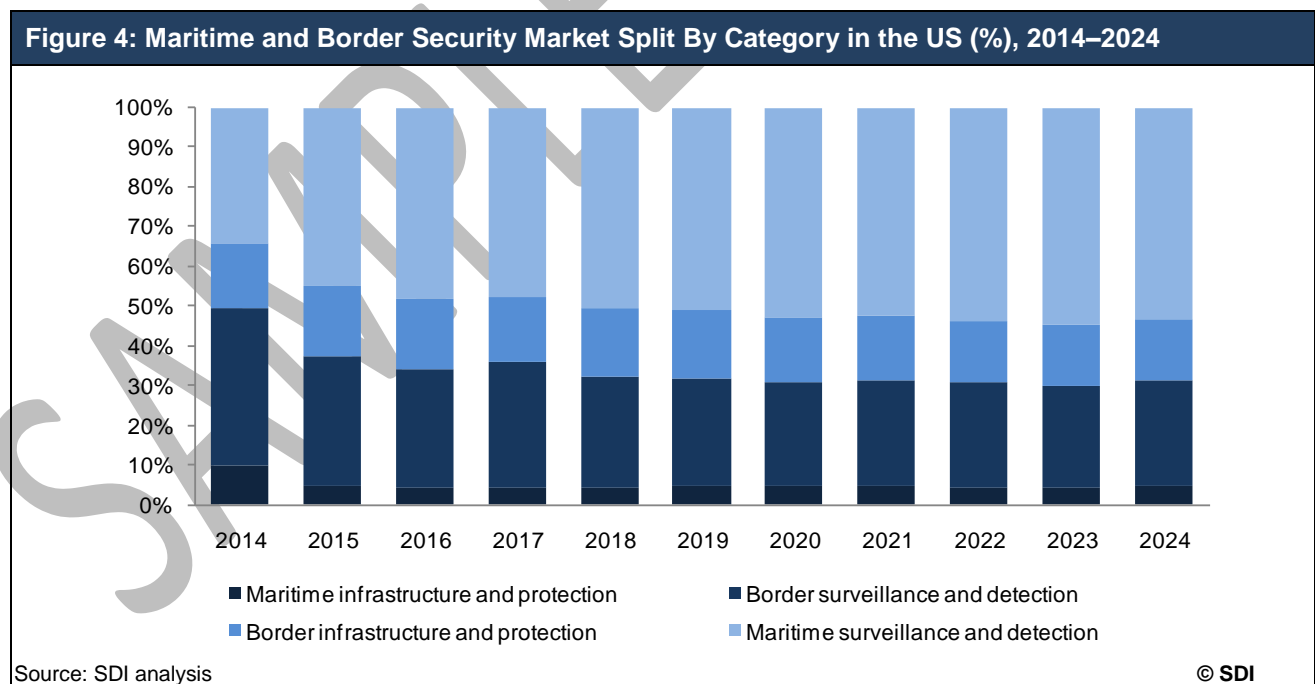
The Global Maritime and Border Security Market 2014–2024

The table below shows the key US maritime and border security programs:

Table 4: Key US Maritime and Border Security programs					
Program/Equipment Name	Type	Quantity Procured	Supplier/Country	Delivery Period	Total Contract Value
USCG National Security Cutters	Maritime Surveillance and Detection	XX	XX	2014-2024	US\$XX billion
USCG Offshore Patrol Cutters (OPCs)	Maritime Surveillance and Detection	XX	XX	2015-2024	US\$XX billion
Integrated Fixed Towers	Border Surveillance and Detection	XX	XX	2014-2024	US\$XX billion
Border Fencing along US Mexican border	Border infrastructure and protection	XX	XX	2015-2024	US\$XX billion
USCG Fast Response Cutters (FRCs)	Maritime Surveillance and Detection	XX	XX	2014-2024	US\$XX billion

Source: SDI analysis © SDI

The following chart shows the category break-up of the maritime and border security market in the US from 2014–2024:



Report Methodology

Strategic Defense Intelligence (SDI) dedicated research and analysis teams consist of experienced professionals with a background in industry research and consulting in the defense sector. The market size is derived by consolidating ongoing procurement programs, modernization initiatives, and future procurement plans, utilizing information gathered through primary and secondary sources. Forecasting is conducted based on the lifetime of current inventory levels, suitability/need of the weapon category for a specific country, budget availability, and opinion of leading industry experts. The following research methodology is followed for all databases and reports.

Secondary Research

The research process begins with exhaustive secondary research to source reliable qualitative and quantitative information related to the global military EO/IR systems market. The secondary research sources that are typically referred to include, but are not limited to:

- Globally renowned think tanks
- Industry associations
- National government documents and statistical databases
- Company websites, annual reports, financial reports, broker reports, and investor presentations
- Industry trade journals and other literature
- Internal and external proprietary databases
- News articles, press releases, and webcasts specific to the companies operating in the market

Primary Research

SDI conducts hundreds of primary interviews a year with industry participants and commentators in order to validate its data and analysis. A typical research interview fulfills the following functions:

- Provides first-hand information on market size, market trends, growth trends, competitive landscape, and future outlook.
- Helps to validate and strengthen secondary research findings.
- Further develops the analyses team's expertise and market understanding.

The participants who typically take part in such a process include, but are not limited to:

- Industry participants: CEOs, VPs, business development managers, market intelligence managers, and national sales managers.
- External experts: investment bankers, valuation experts, research analysts, and key opinion leaders specializing in defense markets.

The Global Maritime and Border Security Market 2014–2024

Conventions

- Currency conversions are performed on the basis of average annual conversion rate format calculations.
- All the values in tables, with the exception of compounded annual growth rate (CAGR) and compounded annual rate of change (CARC) are displayed to one decimal place. Growth rates may, therefore, appear inconsistent with absolute values due to this rounding method.

Related Reports

The Global Military Simulation and Virtual Training Market 2014–2024

The Global Military IT, Data and Computing Market 2014–2024

The Global Government Biometric Systems Market 2014–2024

The Global Military GPS/GNSS Market 2013–2023

The Global Military Ammunition Market 2013–2023

The Commercial Helicopter Market 2013–2023

The Global Man-Portable Military Electronics Market 2013–2023

TABLE OF CONTENTS

1	Introduction	11
1.1	What is this Report About?	11
1.2	Definitions	11
1.3	Summary Methodology.....	13
1.4	About Strategic Defence Intelligence.....	14
2	Executive Summary	15
3	Global Maritime and Border Security Market Size and Drivers	17
3.1	Maritime and Border Security Market Size and Forecast 2014–2024	17
3.1.1	Global maritime and border security market to show positive growth during the forecast period	17
3.2	Global Maritime and border Security Market – Regional Analysis.....	18
3.2.1	North America contributes substantially to the global Maritime and border Security market	18
3.2.2	Maritime and Border Surveillance in the US to provide impetus to North American expenditure in the sector	20
3.2.3	Russia to lead the European maritime and border surveillance market	22
3.2.4	Asia-Pacific region to lead the global maritime and border security market	24
3.2.5	Middle Eastern maritime and border security market expanding rapidly	26
3.2.6	Brazil expected to be the highest spender in on maritime and border security in the Latin American region	27
3.2.7	Markets in Africa are expected to increase over the forecast period	28
3.3	Maritime and border Security Sub–Sector Market Size Composition	30
3.3.1	Maritime surveillance and detection expected to constitute the largest segment.....	30
3.3.2	Border surveillance and detection expected to constitute the second largest segment	32
3.3.3	Border infrastructure and protection expected to constitute the third largest segment	34
3.3.4	Market for maritime infrastructure and protection to increase at a CAGR of XX% over the forecast period	36
3.4	Demand Drivers and Growth Stimulators.....	38
3.4.1	Transnational threats to drive spending on border and maritime security	38
3.4.2	Increasing border disputes to warrant related procurement and spending.....	38
3.4.3	Demand for border surveillance systems will drive the market in major defense spending nations.....	39
3.5	Modernization Review	40
3.5.1	European maritime and border security modernization programs to continue despite budget cuts.....	40
3.5.2	Maritime and border security budgets of Asian countries likely to be driven by threats posed by neighboring countries and China’s vast spending on national security.....	40
3.5.3	US spending on maritime and border security to be backed by the introduction of new bills and renewed focus on national security	40

The Global Maritime and Border Security Market 2014–2024

3.5.4	Major sporting events and a pressing need to modernize maritime and border security driving demand in Latin America.....	41
3.5.5	Security threats increasing the maritime and border security budget of African countries.....	41
3.5.6	The Middle East is likely to be one of the highest spenders on maritime and border security.....	42
4	Industry Trends, Recent Developments and Challenges.....	43
4.1	Technological Developments.....	43
4.1.1	US ONR develops new barrier technology to protect ships in harbor.....	43
4.1.2	Fibre-optic sensor for perimeter protection.....	43
4.1.3	A 360 degree surveillance camera to aid border surveillance and law enforcement.....	43
4.1.4	A new sampling device for hazardous substances.....	44
4.1.5	DHS developing technologies to detect human intent.....	44
4.2	Market Trends.....	45
4.2.1	Increasing use of military grade equipment to bolster border security measures.....	45
4.2.2	Major US defense companies making a foray in the European maritime and border security market.....	45
4.2.3	Bio surveillance gaining in popularity.....	45
4.3	Industry Consolidation.....	47
4.3.1	Joint ventures expected to increase over the forecast period.....	47
4.3.2	The currently fragmented maritime and border security market to witness a phase of consolidation.....	47
4.4	Key Challenges.....	48
4.4.1	Minimal public funding for expensive maritime security solutions.....	48
4.4.2	Blurring of the lines between military and homeland security providers.....	48
5	SWOT Analysis of the Maritime and Border Security Market.....	49
5.1	Strengths.....	50
5.1.1	Global terrorism ensuring sustained spending on border and maritime security.....	50
5.1.2	Tactics used by drug traffickers and terrorists have evolved with technological assistance necessitating increased investment in advanced technological assets for surveillance and detection.....	50
5.1.3	Economic growth leading to the rise of new maritime powers to affect investment in the sector globally.....	51
5.2	Weaknesses.....	52
5.2.1	High unit costs of security equipment.....	52
5.2.2	Relatively low investment in maritime and border security in Europe.....	52
5.3	Opportunities.....	53
5.3.1	Procurement schedules to increase steadily over the forecast period with the modernization of homeland security departments.....	53
5.3.2	Demand for sophisticated technology solutions for maritime and border security expected to grow substantially during the forecast period.....	53
5.4	Threats.....	54
5.4.1	US and European economic crisis.....	54

The Global Maritime and Border Security Market 2014–2024

6	Country Analysis – Maritime and Border Security Market.....	55
6.1	United States Market Size and Forecast 2014–2024	55
6.1.1	Maritime surveillance and detection expected to account for the largest share of US expenditure	58
6.1.2	Investment in the border surveillance and detection segment to grow at a CAGR of XX% over the forecast period	60
6.1.3	Spending on Border infrastructure and protection to account for the third largest segment of expenditure in the US	62
6.2	Russia Market Size and Forecast 2014–2024	63
6.2.1	Maritime surveillance and detection to account for the largest segment	66
6.2.2	Border infrastructure and protection to account for a share of XX% of the total Russian market	67
6.2.3	Russia to spend significantly on border surveillance and detection equipment.....	68
6.3	The United Kingdom Market Size and Forecast 2014–2024	69
6.3.1	Border surveillance and detection to account for the largest share of expenditure	71
6.3.2	UK to spend significantly on maritime surveillance and detection equipment	72
6.4	Saudi Arabia Market Size and Forecast 2014–2024	73
6.4.1	Border fencing programs to drive the Saudi Arabian border infrastructure and protection market	76
6.4.2	Border surveillance and detection market to grow at a CAGR of XX% in Saudi Arabia.....	77
6.5	Israel Market Size and Forecast 2014–2024	78
6.5.1	Israel expected to spend significantly on border surveillance and detection systems.....	80
6.5.2	Border infrastructure and protection to account for the second largest expenditure	81
6.6	China Market Size and Forecast 2014–2024.....	82
6.6.1	Expenditure on maritime surveillance and detection to account for the highest share	85
6.6.2	Expenditure on border surveillance and detection to account for second largest segment	87
6.6.3	Chinese expenditure on border infrastructure and protection to register a CAGR of XX% over the forecast period	88
6.7	Indian Market Size and Forecast 2014–2024.....	89
6.7.1	Border surveillance and protection expected to account for the largest share	92
6.7.2	Indian expenditure on border infrastructure and protection to register a CAGR of XX% over the forecast period	94
6.7.3	Expenditure on maritime surveillance and detection to account for third largest segment.....	96
6.8	Australia Market Size and Forecast 2014–2024	98
6.8.1	Maritime surveillance and detection to account for the highest proportion of expenditure	100
6.8.2	Expenditure on maritime infrastructure and protection to register a CAGR of XX%.....	102
6.9	Brazil Market Size and Forecast 2014–2024	103
6.9.1	Brazilian expenditure on border surveillance and detection to grow at a CAGR of XX% over the forecast period	106
6.9.2	Maritime surveillance and detection to account for second largest share of expenditure	108

The Global Maritime and Border Security Market 2014–2024

6.10 Mexico Market Size and Forecast 2014–2024	109
6.10.1 Mexican expenditure on border surveillance and detection to increase at a CAGR of XX%	111
6.11 South Africa Market Size and Forecast 2014–2024	112
6.11.1 Border surveillance and detection accounts for the largest share of South African spending	114
6.11.2 Spending on maritime surveillance and detection to grow at a CAGR of XX%	115
7 Major Maritime and border Security Programs	116
7.1 Maritime Surveillance and Detection	116
7.1.1 US - Coast Guard’s program of record (POR)	116
7.1.2 India - National Maritime Domain Awareness (NMDA) Grid	117
7.2 Maritime Infrastructure and Protection	118
7.2.1 US - Port Security Grant Program (PSGP)	118
7.3 Border Surveillance and Detection	119
7.3.1 Brazil - Sistema Integrado de monitoramento de Fronteiras (SISFRON)	119
7.3.2 India – UAV Procurement	120
7.4 Border Infrastructure and Protection	121
7.4.1 India - Border Outposts (BOPs) project	121
7.4.1 US- Border fencing project	122
8 Competitive Landscape and Strategic Insights	123
8.1.1 Smiths Detection: Overview	123
8.1.2 Smiths Detection: Products and Services	123
8.1.3 Smith Detection: Alliances	123
8.1.4 Smith Detection: Recent Contract Wins	124
8.1.5 Thales: overview	124
8.1.6 Thales: products and services	124
8.1.7 Thales: alliances	125
8.1.8 Thales: recent contract wins	125
8.1.9 Thales: Financial analysis	125
8.1.10 Elbit Systems: overview	127
8.1.11 Elbit Systems: products and services	127
8.1.12 Elbit Systems: recent contract wins	129
8.1.13 Elbit Systems: Financial analysis	129
8.1.14 Israel Aerospace Industries: overview	131
8.1.15 Israel Aerospace Industries: products and services	131
8.1.16 Israel Aerospace Industries: alliances	131
8.1.17 Israel Aerospace Industries: recent contract awards	132
8.1.18 Israel Aerospace Industries: financial analysis	132

The Global Maritime and Border Security Market 2014–2024

8.1.19	Harris Corporation: Overview	134
8.1.20	Harris Corporation: Products and Services	134
8.1.21	Harris Corporation: Alliances	134
8.1.22	Harris Corporation: Recent Contract Wins	134
8.1.23	Harris Corporation: Financial Analysis	135
8.1.24	General Dynamics: Overview	137
8.1.25	General Dynamics: Products and Services	138
8.1.26	General Dynamics: Alliances	138
8.1.27	General Dynamics: Recent Contract Wins	139
8.1.28	General Dynamics: Financial Analysis	139
8.1.29	SAIC: Overview	141
8.1.30	SAIC: Products and Services	141
8.1.31	SAIC: Alliances	141
8.1.32	SAIC: Recent Contract Wins	142
8.1.33	SAIC: Financial Analysis	142
8.1.34	SAAB: Overview	144
8.1.35	SAAB: Products and Services	144
8.1.36	SAAB: Alliances	145
8.1.37	SAAB: Recent Contract Wins	145
8.1.38	SAAB: Financial Analysis	146
8.1.39	CACI: Overview	147
8.1.40	CACI: Products and Services	147
8.1.41	CACI: Alliances	148
8.1.42	CACI: Recent Contract Wins	149
8.1.43	CACI: financial analysis	149
8.1.44	Northrop Grumman: Overview	151
8.1.45	Northrop Grumman: Products and Services	151
8.1.46	Northrop Grumman: Recent Contract Wins	152
8.1.47	Northrop Grumman: Financial Analysis	153
9	Appendix	155
9.1	Methodology	155
9.2	About SDI	155
9.3	Disclaimer	155

The Global Maritime and Border Security Market 2014–2024

LIST OF FIGURES

Figure 1: Global Maritime and Border Security Market (US\$ Billion), 2014–2024.....	11
Figure 2: Maritime and Border Security Market Breakdown by Region (%), 2014–2024.....	13
Figure 3: North American Maritime and Border Security Market (US\$ Billion), 2014–2024.....	15
Figure 4: European Maritime and Border Security Market (US\$ Billion), 2014–2024.....	17
Figure 5: Asia-Pacific Maritime and Border Security Market (US\$ Billion), 2014–2024.....	19
Figure 6: Middle East Maritime and Border Security Market (US\$ Billion), 2014–2024.....	20
Figure 7: Latin American Maritime and Border Security Market (US\$ Million), 2014–2024.....	21
Figure 8: African Maritime and Border Security Market (US\$ Million), 2014–2024.....	23
Figure 9: Maritime and Border Security Market Breakdown by Segment (%), 2014–2024.....	25
Figure 10: Border Surveillance and Detection Market Size (US\$ Billion), 2014–2024.....	27
Figure 11: Border Infrastructure and Protection Market Size (US\$ Billion), 2014–2024.....	29
Figure 12: Maritime Infrastructure and Protection Market Size (US\$ Billion), 2014–2024.....	31
Figure 13: Maritime and Border Security Market in the US (US\$ Billion), 2014–2024.....	50
Figure 14: Maritime and Border Security Market Split By Category in the US (%), 2014–2024.....	51
Figure 15: Maritime Surveillance and Detection Market Size in the US (US\$ Billion), 2014–2024.....	53
Figure 16: Border Surveillance and Detection Market Size in the US (US\$ Billion), 2014–2024.....	55
Figure 17: Border Infrastructure and Protection Market Size in the US (US\$ Million), 2014–2024.....	56
Figure 18: Maritime and Border Security Market in Russia (US\$ Billion), 2014–2024.....	58
Figure 19: Maritime and Border Security Market Split By Category in Russia (%), 2014–2024.....	59
Figure 20: Maritime Surveillance and Detection Market Size in Russia (US\$ Million), 2014–2024.....	60
Figure 21: Border Infrastructure and Protection Market Size in Russia (US\$ Billion), 2014–2024.....	61
Figure 22: Border Surveillance and Detection Market Size in Russia (US\$ Million), 2014–2024.....	62
Figure 23: Maritime and Border Security Market in the UK (US\$ Million), 2014–2024.....	64
Figure 24: Maritime and Border Security Market Split by Sector in the UK (%), 2014–2024.....	64
Figure 25: Border Surveillance and Detection Market Size in the UK (US\$ Million), 2014–2024.....	65
Figure 26: Maritime Surveillance and Detection Market Size in the UK (US\$ Million), 2014–2024.....	66
Figure 27: Maritime and Border Security Market in Saudi Arabia (US\$ Billion), 2014–2024.....	68
Figure 28: Maritime and Border Security Market Split by Sector in Saudi Arabia (%), 2014–2024.....	69
Figure 29: Border Infrastructure and Protection Market Size in Saudi Arabia (US\$ Billion), 2014–2024.....	70
Figure 30: Border Surveillance and Detection Market Size in Saudi Arabia (US\$ Million), 2014–2024.....	71
Figure 31: Maritime and Border Security Market in Israel (US\$ Million), 2014–2024.....	73
Figure 32: Maritime and Border Security Market Split by Sector in Israel (%), 2014–2024.....	73
Figure 33: Border Surveillance and Detection Market Size in Israel (US\$ Million), 2014–2024.....	74
Figure 34: Border Infrastructure and Protection Market Size in Israel (US\$ Million), 2014–2024.....	75
Figure 35: Maritime and Border Security Market in China (US\$ Billion), 2014–2024.....	77
Figure 36: Maritime and Border Security Market Split By Category in China (%), 2014–2024.....	78
Figure 37: Maritime Surveillance and Detection Market Size in China (US\$ Billion), 2014–2024.....	80
Figure 38: Border Surveillance and Detection Market Size in China (US\$ Billion), 2014–2024.....	81
Figure 39: Border Infrastructure and Protection Market Size in China (US\$ Million), 2014–2024.....	82
Figure 40: Maritime and Border Security Market in India (US\$ Million), 2014–2024.....	84
Figure 41: Maritime and Border Security Market Split By Category in India (%), 2014–2024.....	85
Figure 42: Border Surveillance and Detection Market Size in India (US\$ Million), 2014–2024.....	87
Figure 43: Border Infrastructure and Protection Market Size in India (US\$ Million), 2014–2024.....	89
Figure 44: Maritime Surveillance and Detection Market Size in India (US\$ Million), 2014–2024.....	91
Figure 45: Maritime and Border Security Market in Australia (US\$ Billion), 2014–2024.....	93
Figure 46: Maritime and Border Security Market Split by Sector in Australia (%), 2014–2024.....	93
Figure 47: Maritime Surveillance and Detection Market Size in Australia (US\$ Million), 2014–2024.....	95
Figure 48: Maritime Infrastructure and Protection Market Size in Australia (US\$ Million), 2014–2024.....	96
Figure 49: Maritime and border Security Market in Brazil (US\$ Million), 2014–2024.....	98
Figure 50: Maritime and border Security Market Split By Category in Brazil (%), 2014–2024.....	99
Figure 51: Border Surveillance and Detection Market Size in Brazil (US\$ Million), 2014–2024.....	101
Figure 52: Maritime Surveillance and Detection Market Size in Brazil (US\$ Million), 2014–2024.....	102
Figure 53: Maritime and border Security Market in Mexico (US\$ Million), 2014–2024.....	104
Figure 54: Maritime and border Security Market Split By Category in Mexico (%), 2014–2024.....	104

The Global Maritime and Border Security Market 2014–2024

Figure 55: Border Surveillance and Detection Market Size in Mexico (US\$ Million), 2014–2024	105
Figure 56: Maritime and Border Security Market in South Africa (US\$ Million), 2014–2024.....	107
Figure 57: Maritime and border Security Market Split By Category in South Africa (%), 2014–2024.....	107
Figure 58: Border Surveillance and Detection Market Size in South Africa (US\$ Million), 2014–2024	108
Figure 59: Maritime Surveillance and Detection Market Size in South Africa (US\$ Million), 2014–2024	109
Figure 60: Thales – Revenue Trend Analysis (EUR billion), 2008–2012	120
Figure 61: Thales – Operating Profit Trend Analysis (EUR million), 2008–2012.....	120
Figure 62: Thales – Net Profit Trend Analysis(EUR million), 2008–2012.....	121
Figure 63: Elbit Systems – Revenue Trend Analysis (US\$ Billion), 2008–2012.....	123
Figure 64: Elbit Systems – Operating Profit (US\$ Million), 2008–2012.....	124
Figure 65: Elbit Systems – Net Profit Trend Analysis (US\$ Million), 2008–2012.....	124
Figure 66: Israel Aerospace Industries – Revenue Trend Analysis (US\$ Billion), 2008–2012	126
Figure 67: Israel Aerospace Industries – Operating Profit Trend Analysis (US\$ Million), 2008–2012	127
Figure 68: Israel Aerospace Industries – Net Profit Trend Analysis (US\$ Million), 2008–2012	127
Figure 69: Harris Corporation – Revenue Trend Analysis (US\$ Billion), 2009–2013	129
Figure 70: Harris Corporation – Operating Profit (US\$ Million), 2009–2013	130
Figure 71: Harris Corporation – Net Profit Trend Analysis (US\$ Billion), 2009–2013.....	130
Figure 72: General Dynamics – Revenue Trend Analysis (US\$ Billion), 2009–2013	133
Figure 73: General Dynamics – Operating Profit (US\$ Billion), 2009–2013.....	134
Figure 74: General Dynamics – Net Profit Trend Analysis (US\$ Billion), 2009–2013.....	134
Figure 75: SAIC – Revenue Trend Analysis (US\$ Billion), 2008 – 2012.....	136
Figure 76: SAIC – Operating Profit (US\$ Million), 2008–2012.....	137
Figure 77: SAIC – Net Profit Trend Analysis (US\$ Million), 2008–2012.....	137
Figure 78: SAAB – Revenue Trend Analysis (SEK Billion), 2009–2013	140
Figure 79: SAAB – Operating Profit (SEK Million), 2009–2013.....	140
Figure 80: SAAB – Net Profit Trend Analysis (SEK Million), 2009–2013	141
Figure 81: CACI – Revenue Trend Analysis (US\$ billion), 2009–2013.....	143
Figure 82: CACI – Operating Profit (US\$ million), 2009–2013.....	144
Figure 83: CACI – Net Profit Trend Analysis (US\$ million), 2009–2013	144
Figure 84: Northrop Grumman – Revenue Trend Analysis (US\$ Billion), 2009–2013.....	147
Figure 85: Northrop Grumman – Operating Profit (US\$ Million), 2009–2013.....	147
Figure 86: Northrop Grumman – Net Profit Trend Analysis (US\$ Million), 2009–2013.....	148

The Global Maritime and Border Security Market 2014–2024

LIST OF TABLES

Table 1: Global Maritime and Border Security Market Overview	13
Table 2: Global Maritime and Border Security Market Overview	25
Table 3: SWOT Analysis of the Maritime and Border Security market.....	43
Table 4: US Maritime and Border Security Market Overview.....	50
Table 5: Key US Maritime and Border Security programs	51
Table 6: Russian Maritime and Border Security Market Overview.....	58
Table 7: Key Russian Maritime and Border Security Programs	59
Table 8: UK Maritime and Border Security Market Overview.....	63
Table 9: Saudi Arabian Maritime and Border Security Market Overview	67
Table 10: Key Saudi Arabian Maritime and Border Security Programs.....	68
Table 11: Israeli Maritime and Border Security Market Overview	72
Table 12: Chinese Maritime and Border Security Market Overview.....	77
Table 13: Indian Maritime and Border Security Market Overview	84
Table 14: Key Indian Maritime and Border Security Programs	85
Table 15: Australian Maritime and Border Security Market Overview	92
Table 16: Brazil Maritime and Border Security Market Overview	98
Table 17: Key Brazilian Maritime and Border Security Programs	99
Table 18: Mexican Maritime and Border Security Market Overview	103
Table 19: South African Maritime and Border Security Market Overview.....	106
Table 20: Program Details – US Coast Guard’s Program of Record (POR).....	110
Table 21: Program Details – NMDA Project.....	111
Table 22: Program Details – Port Security Grant Program (PSGP).....	112
Table 23: Program Details – SISFRON Program	113
Table 24: Program Details – UAV Procurement Program.....	114
Table 25: Program Details – BOPs Project	115
Table 26: Program Details – Border Fencing Project	116
Table 27: Smith Detection – Alliances.....	117
Table 28: Smith Detection– Recent Contract Wins	118
Table 29: Thales – Alliances.....	119
Table 30: Thales– Recent Contract Wins.....	119
Table 31: Elbit Systems – Recent Contract Wins.....	123
Table 32: Israel Aerospace Industries: Alliances.....	125
Table 33: Israel Aerospace Industries: Recent Contract Awards.....	126
Table 34: Harris Corporation – Alliances.....	128
Table 35: Harris Corporation – Recent Contract Wins.....	128
Table 36: General Dynamics – Alliances	132
Table 37: General Dynamics – Recent Contract Wins	133
Table 38: SAIC – Alliances	135
Table 39: SAIC – Recent Contract Wins	136
Table 40: SAAB – Alliances	139
Table 41: SAAB – Recent Contract Wins	139
Table 42: CACI – Alliances.....	142
Table 43: CACI – Recent Contract Wins.....	143
Table 44: Northrop Grumman – Recent Contract Wins	146